

**AUTHORIZATION TO RELEASE PROTECTED HEALTH  
INFORMATION TO HERITAGE HEALTH**Name: \_\_\_\_\_  
(Last) (First) (MI)Previous Name: \_\_\_\_\_  
(Previous Name)DOB: \_\_\_\_\_ Phone: \_\_\_\_\_ ☐ Home ☐ CellAddress: \_\_\_\_\_  
(Street) (City) (State) (Zip)

I, the patient \_\_\_\_\_ authorize the release of health information about me as described below:

**1. INFORMATION TO BE RELEASED FROM:**

Organization or Person: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street or PO Box) (City) (State) (Zip)

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**2. INFORMATION TO BE RELEASED TO:**

Organization or Person: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street or PO Box) (City) (State) (Zip)

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**3. WHAT INFORMATION TO BE RELEASED:**

- ☐ Information from last visit plus 2 years prior.
- ☐ Information from date (**YOU MUST INDICATE DATES**): from: \_\_\_\_\_ to: \_\_\_\_\_
- ☐ Specific information (please specify): \_\_\_\_\_
- ☐ I authorize **VERBAL COMMUNICATION** about my medical history and care to the person listed in section 2.

**4. THIS RECORD IS REQUESTED FOR THE FOLLOWING REASON (REQUIRED):**

- ☐ Transfer of Care to (Name of Provider): \_\_\_\_\_
- ☐ Going to Specialist ☐ Insurance Purposes ☐ Personal Interest ☐ Legal Purposes
- ☐ Other (please specify): \_\_\_\_\_

**5. METHOD TO RELEASE RECORDS:** Fax Mail Paper Mail CD Email

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### 6. SENSITIVE RECORDS:



**"Do Not Send"**

Federal regulations require a description of how much and what kind of the following information is to be disclosed. The following items must be individually initialed to be **EXCLUDED** in the use or disclosure of other health information: Federal law prohibits the re-disclosure of such information.

_____ *HIV/AIDS related health information and/or records	_____ *Sexually Transmitted Disease information and/or records
_____ *Birth Control/Pregnancy information and/or records	_____ *Drug/Alcohol diagnosis, treatment and/or referral information
_____ *Mental Health information and/or records	_____ *Genetic testing information and/or records
_____ Other _____	_____ *Restricted protected health information

**Agreement must be terminated in writing or documented oral agreement to restrict disclosure.**

\_\_\_\_\_ \*Psychotherapy Notes (If this authorization is for the use and/or disclosure of psychotherapy notes, then it cannot be combined with any other authorization.)

I understand that if the person or entity that receives the information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be re-disclosed and no longer protected by these regulations. However, the recipient may be prohibited from disclosing substance abuse information under the Federal Substance Abuse Confidentiality Requirements.

I understand I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment or payment or my eligibility for benefits. I may inspect or obtain a copy of any information used disclosed under this authorization. I also understand there may be charges for these copies.

I understand I may revoke this authorization at any time by notifying Heritage Health in writing. However, the revocation will not have any effect on any action Heritage Health prior to receiving your written notice.

**7. Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(Patient or Member, Guardian\*, or Authorized Representative\*)  
[\*Documentation may be required to prove authority to sign on behalf of the patient.]

**8. Minor's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(Signature of minor ages 13-17 is required for certain information.)

**9. Authorization expires one year from date signed or on date/event indicated here:** \_\_\_\_\_

### STAFF USE ONLY

Date Received: \_\_\_\_\_ Initial \_\_\_\_\_ Date Released: \_\_\_\_\_ Initial \_\_\_\_\_